

Royal LePage® National House Price Composite in the Fourth Quarter of 2025

	Single-family Detached					Standard Condominiums					Aggregate				
	Q4 2024 Median Price	Q3 2025 Median Price	Q4 2025 Median Price	Quarter-over-quarter % Change	Year-over-year % Change	Q4 2024 Median Price	Q3 2025 Median Price	Q4 2025 Median Price	Quarter-over-quarter % Change	Year-over-year % Change	Q4 2024 Median Price	Q3 2025 Median Price	Q4 2025 Median Price	Quarter-over-quarter % Change	Year-over-year % Change
National	\$855,900	\$860,600	\$849,100	-1.3%	-0.8%	\$592,700	\$580,700	\$575,300	-0.9%	-2.9%	\$819,600	\$816,500	\$807,200	-1.1%	-1.5%
Greater Montreal Area	\$696,300	\$745,100	\$752,600	1.0%	8.1%	\$477,500	\$487,900	\$488,900	0.2%	2.4%	\$613,300	\$635,000	\$640,700	0.9%	4.5%
Greater Toronto Area	\$1,427,500	\$1,403,800	\$1,364,300	-2.8%	-4.4%	\$714,600	\$668,700	\$656,000	-1.9%	-8.2%	\$1,149,300	\$1,114,900	\$1,084,300	-2.7%	-5.7%
Greater Vancouver	\$1,755,800	\$1,712,800	\$1,682,000	-1.8%	-4.2%	\$770,100	\$742,300	\$731,200	-1.5%	-5.1%	\$1,229,000	\$1,195,500	\$1,178,800	-1.4%	-4.1%
St. John's	\$370,400	\$397,500	\$395,900	-0.4%	6.9%	\$362,500	\$363,200	\$367,600	1.2%	1.4%	\$359,700	\$383,600	\$382,800	-0.2%	6.4%
Charlottetown	\$542,600	\$537,500	\$526,800	-2.0%	-2.9%	-	-	-	-	-	\$446,900	\$440,100	\$432,200	-1.8%	-3.3%
Halifax	\$567,700	\$597,900	\$585,300	-2.1%	3.1%	\$413,200	\$403,800	\$391,700	-3.0%	-5.2%	\$503,000	\$523,700	\$511,700	-2.3%	1.7%
Fredericton	\$375,500	\$378,300	\$380,600	0.6%	1.4%	\$284,600	\$280,000	\$280,300	0.1%	-1.5%	\$363,700	\$363,800	\$365,000	0.3%	0.4%
Moncton	\$399,100	\$415,500	\$420,900	1.3%	5.5%	-	-	-	-	-	\$381,500	\$394,100	\$398,400	1.1%	4.4%
Saint John	\$310,900	\$304,000	\$297,000	-2.3%	-4.5%	-	-	-	-	-	\$295,300	\$290,200	\$284,100	-2.1%	-3.8%
Gatineau	\$538,900	\$574,800	\$576,500	0.3%	7.0%	\$325,100	\$327,300	\$319,400	-2.4%	-1.8%	\$444,900	\$456,800	\$462,700	1.3%	4.0%
Laval	\$648,600	\$688,900	\$706,100	2.5%	8.9%	\$409,800	\$425,900	\$421,600	-1.0%	2.9%	\$568,000	\$584,500	\$594,400	1.7%	4.6%
Montreal Centre	\$1,182,900	\$1,215,300	\$1,254,200	3.2%	6.0%	\$586,400	\$588,000	\$595,100	1.2%	1.5%	\$764,900	\$795,900	\$807,800	1.5%	5.6%
Montreal East	\$686,300	\$744,000	\$751,400	1.0%	9.5%	\$488,000	\$510,000	\$505,900	-0.8%	3.7%	\$590,600	\$633,700	\$629,900	-0.6%	6.7%
Montreal West	\$783,300	\$821,600	\$807,600	-1.7%	3.1%	\$401,700	\$420,000	\$417,100	-0.7%	3.8%	\$656,300	\$672,100	\$666,000	-0.9%	1.5%
Montreal Northshore	\$550,100	\$591,500	\$590,300	-0.2%	7.3%	\$374,700	\$388,500	\$386,600	-0.5%	3.2%	\$538,800	\$585,300	\$583,500	-0.3%	8.3%
Montreal Southshore	\$647,300	\$704,900	\$705,600	0.1%	9.0%	\$422,000	\$427,800	\$428,700	0.2%	1.6%	\$627,100	\$662,200	\$667,500	0.8%	6.4%
Saint-Jean-sur-Richelieu	\$527,300	\$561,000	\$585,700	4.4%	11.1%	-	-	-	-	-	\$490,300	\$526,200	\$548,300	4.2%	11.8%
Quebec City	\$428,300	\$480,300	\$478,400	-0.4%	11.7%	\$293,400	\$332,500	\$337,200	1.4%	14.9%	\$400,600	\$452,700	\$453,600	0.2%	13.2%
Sherbrooke	\$410,800	\$439,300	\$455,600	3.7%	10.9%	-	-	-	-	-	\$374,300	\$393,500	\$407,300	3.5%	8.8%
Trois-Rivières	\$390,500	\$415,100	\$434,200	4.6%	11.2%	-	-	-	-	-	\$362,900	\$378,400	\$393,900	4.1%	8.5%
Ajax	\$1,185,900	\$1,111,200	\$1,096,800	-1.3%	-7.5%	-	-	-	-	-	\$1,075,500	\$1,040,300	\$1,015,300	-2.4%	-5.6%
Barrie	\$880,800	\$853,100	\$839,500	-1.6%	-4.7%	\$464,600	\$445,000	\$439,200	-1.3%	-5.5%	\$817,200	\$784,100	\$772,300	-1.5%	-5.5%
Belleville/Trenton	\$651,200	\$646,700	\$630,500	-2.5%	-3.2%	-	-	-	-	-	\$577,400	\$570,400	\$556,700	-2.4%	-3.6%
Brampton	\$1,161,900	\$1,140,800	\$1,120,400	-1.8%	-3.6%	\$544,300	\$579,700	\$578,300	-0.2%	6.2%	\$1,021,800	\$972,500	\$951,900	-2.1%	-6.8%
Burlington	\$1,405,800	\$1,386,200	\$1,313,700	-5.2%	-6.6%	\$724,000	\$728,400	\$745,000	2.3%	2.9%	\$1,115,100	\$1,088,300	\$1,037,900	-4.6%	-6.9%
Cambridge	\$920,300	\$922,300	\$855,300	-7.3%	-7.1%	\$542,300	\$521,300	\$519,700	-0.3%	-4.2%	\$833,600	\$823,900	\$818,100	-0.7%	-1.9%
Guelph	\$832,100	\$821,800	\$807,800	-1.7%	-2.9%	\$481,100	\$466,300	\$464,000	-0.5%	-3.6%	\$795,000	\$781,500	\$769,800	-1.5%	-3.2%
Hamilton	\$893,400	\$877,800	\$856,700	-2.4%	-4.1%	\$475,800	\$454,200	\$439,700	-3.2%	-7.6%	\$852,600	\$816,800	\$793,100	-2.9%	-7.0%
Kingston	\$814,500	\$800,900	\$788,900	-1.5%	-3.1%	\$431,400	\$418,000	\$420,500	0.6%	-2.5%	\$761,000	\$741,700	\$732,100	-1.3%	-3.8%
Kitchener/Waterloo	\$819,200	\$814,200	\$787,300	-3.3%	-3.9%	\$423,900	\$391,900	\$383,300	-2.2%	-9.6%	\$732,700	\$709,800	\$690,600	-2.7%	-5.7%
London	\$717,500	\$712,100	\$705,000	-1.0%	-1.7%	\$416,200	\$389,200	\$377,500	-3.0%	-9.3%	\$687,600	\$670,800	\$662,100	-1.3%	-3.7%
Markham	\$1,656,300	\$1,557,100	\$1,588,500	2.0%	-4.1%	\$781,800	\$713,700	\$690,200	-3.3%	-11.7%	\$1,375,800	\$1,295,600	\$1,261,100	-2.7%	-8.3%
Milton	\$1,283,700	\$1,293,500	\$1,222,400	-5.5%	-4.8%	\$679,700	\$599,800	\$550,600	-8.2%	-19.0%	\$1,219,800	\$1,155,700	\$1,106,000	-4.3%	-9.3%
Mississauga	\$1,439,400	\$1,398,000	\$1,354,700	-3.1%	-5.9%	\$582,600	\$574,900	\$563,400	-2.0%	-3.3%	\$1,155,000	\$1,119,100	\$1,098,400	-1.8%	-4.9%
Niagara/St. Catharines	\$675,900	\$683,400	\$667,700	-2.3%	-1.2%	\$380,500	\$378,800	\$384,500	1.5%	1.1%	\$638,600	\$635,300	\$626,600	-1.4%	-1.9%
Oakville	\$1,819,900	\$1,805,600	\$1,858,600	2.9%	2.1%	\$796,500	\$781,100	\$744,400	-4.7%	-6.5%	\$1,579,800	\$1,583,800	\$1,547,000	-2.3%	-2.1%
Oshawa	\$949,500	\$943,700	\$899,700	-4.7%	-5.2%	\$515,400	\$479,300	\$468,300	-2.3%	-9.1%	\$851,800	\$851,400	\$825,900	-3.0%	-3.0%
Ottawa	\$888,100	\$885,700	\$881,300	-0.5%	-0.8%	\$392,700	\$408,700	\$400,900	-1.9%	2.1%	\$770,400	\$777,400	\$771,200	-0.8%	0.1%
Pickering	\$1,208,400	\$1,097,500	\$1,065,100	-3.0%	-11.9%	\$603,000	\$612,500	\$631,500	3.1%	4.7%	\$1,007,900	\$935,800	\$932,700	-0.3%	-7.5%
Richmond Hill	\$1,823,500	\$1,775,700	\$1,655,000	-6.8%	-9.2%	\$673,700	\$635,900	\$654,300	2.9%	-2.9%	\$1,288,900	\$1,283,700	\$1,228,500	-4.3%	-4.7%
Thunder Bay	-	-	-	-	-	-	-	-	-	-	\$309,300	\$327,300	\$336,500	2.8%	8.8%
Toronto	\$1,621,900	\$1,548,700	\$1,463,500	-5.5%	-9.8%	\$681,200	\$644,700	\$637,000	-1.2%	-6.5%	\$1,099,900	\$1,076,700	\$1,034,400	-3.9%	-6.0%
Vaughan	\$1,734,700	\$1,655,900	\$1,712,300	3.4%	-1.3%	\$721,700	\$688,500	\$666,300	-3.2%	-7.7%	\$1,586,500	\$1,645,200	\$1,574,200	-4.3%	-0.8%
Whitby	\$1,099,600	\$1,068,900	\$1,098,800	2.8%	-0.1%	\$696,900	\$617,400	\$625,400	1.3%	-10.3%	\$1,012,300	\$943,200	\$958,300	1.6%	-5.3%
Windsor-Essex	\$540,800	\$521,600	\$516,900	-0.9%	-4.4%	-	-	-	-	-	\$497,900	\$480,700	\$477,300	-0.7%	-4.1%
Winnipeg	\$440,700	\$450,900	\$447,700	-0.7%	1.6%	\$260,400	\$273,400	\$272,600	-0.3%	4.7%	\$401,100	\$411,800	\$409,700	-0.5%	2.1%
Regina	\$415,300	\$437,700	\$430,700	-1.6%	3.7%	\$225,800	\$227,000	\$224,300	-1.2%	-0.7%	\$380,100	\$396,500	\$390,600	-1.5%	2.8%
Saskatoon	\$459,400	\$498,200	\$488,200	-2.0%	6.3%	\$220,800	\$229,100	\$227,500	-0.7%	3.0%	\$432,100	\$461,200	\$452,900	-1.8%	4.8%
Calgary	\$792,800	\$808,300	\$792,100	-2.0%	-0.1%	\$268,300	\$265,900	\$260,800	-1.9%	-2.8%	\$688,900	\$694,200	\$681,700	-1.8%	-1.0%
Edmonton	\$505,900	\$527,000	\$515,900	-2.1%	2.0%	\$202,600	\$206,400	\$203,500	-1.4%	0.4%	\$461,300	\$476,300	\$466,800	-2.0%	1.2%
Fort McMurray	\$743,600	\$777,700	\$796,400	2.4%	7.1%	-	-	-	-	-	\$560,700	\$596,800	\$611,700	2.5%	9.1%
Lethbridge	\$391,300	\$393,600	\$397,900	1.1%	1.7%	-	-	-	-	-	\$339,500	\$341,500	\$344,200	0.8%	1.4%
Red Deer	\$536,500	\$542,400	\$532,600	-1.8%	-0.7%	-	-	-	-	-	\$441,800	\$441,300	\$433,800	-1.7%	-1.8%
Abbotsford	\$1,142,800	\$1,118,800	\$1,158,000	3.5%	1.3%	\$383,300	\$365,400	\$357,400	-2.2%	-6.8%	\$927,000	\$904,900	\$923,000	2.0%	-0.4%
Burnaby & New Westminster	\$2,054,800	\$1,993,270	\$1,925,500	-3.4%	-6.3%	\$650,200	\$626,000	\$619,100	-1.1%	-4.8%	\$1,093,800	\$1,058,300	\$1,029,700	-2.7%	-5.9%
Coquitlam	\$1,622,300	\$1,582,800	\$1,552,700	-1.9%	-4.3%	\$716,200	\$701,400	\$692,300	-1.3%	-3.3%	\$1,116,100	\$1,095,300	\$1,077,800	-1.6%	-3.4%
Greater Victoria	\$1,273,700	\$1,272,900	\$1,246,200	-2.1%	-2.2%	\$520,700	\$521,900	\$527,100	1.0%	1.2%	\$1,048,100	\$1,057,400	\$1,046,900	-1.0%	-0.1%
Kelowna	\$1,142,200	\$1,211,700	\$1,222,500	0.9%	7.0%	\$492,000	\$494,600	\$477,800	-3.4%	-2.9%	\$818,700	\$850,400	\$832,500	-2.1%	1.7%
Langley	\$1,475,900	\$1,480,500	\$1,449,400	-2.1%	-1.8%	\$508,800	\$498,700	\$490,200	-1.7%	-3.7%	\$1,092,800	\$1,089,700	\$1,067,900	-2.0%	-2.3%
North Vancouver	\$2,201,200	\$2,254,200	\$2,175,000	-3.5%	-1.2%	\$756,000	\$738,500	\$737,000	-0.2%	-2.5%	\$1,718,000	\$1,732,100	\$1,695,700	-2.1%	-1.3%
Richmond	\$1,615,100	\$1,559,500	\$1,554,800	-0.3%	-3.7%	\$682,000	\$659,000	\$639,900	-2.9%	-6.2%	\$1,065,000	\$1,030,900	\$1,022,700	-0.8%	-4.0%
Surrey	\$1,624,800	\$1,569,000	\$1,543,900	-1.6%	-5.0%	\$541,600	\$520,700	\$503,000	-3.4%	-7.1%	\$1,274,200	\$1,218,900	\$1,197,000	-1.8%	-6.1%
Vancouver	\$2,269,100	\$2,203,400	\$2,180,000	-1.1%	-3.9%	\$824,500	\$801,100	\$773,900	-3.4%	-6.1%	\$1,416,900	\$1,383,200	\$1,365,200	-1.3%	-3.6%
West Vancouver	\$2,723,700	\$2,482,800	\$2,520,000	1.5%	-7.5%	\$1,442,600	\$1,364,600	\$1,321,600	-3.2%	-8.4%	\$2,549,500	\$2,355,400	\$2,381,300	1.1%	-6.6%